

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Third Rock Ventures V, L.P.</u> <hr/> (Last) (First) (Middle) C/O THIRD ROCK VENTURES, LLC 201 BROOKLINE AVE, SUITE 1401 <hr/> (Street) BOSTON MA 02215 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 10/24/2024	3. Issuer Name and Ticker or Trading Symbol <u>Septerna, Inc.</u> [ <u>SEPN</u> ]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	1,054,318	D <sup>(1)(4)</sup>	

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series A Preferred Stock	(2)	(2)	Common Stock	4,790,773	(2)	D <sup>(1)(4)</sup>	
Series B Preferred Stock	(2)	(2)	Common Stock	2,872,956	(2)	I	See Footnotes <sup>(3)</sup> (4)

1. Name and Address of Reporting Person* <u>Third Rock Ventures V, L.P.</u> <hr/> (Last) (First) (Middle) C/O THIRD ROCK VENTURES, LLC 201 BROOKLINE AVE, SUITE 1401 <hr/> (Street) BOSTON MA 02215 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>Third Rock Ventures GP V, LP</u> <hr/> (Last) (First) (Middle) C/O THIRD ROCK VENTURES, LLC 201 BROOKLINE AVE, SUITE 1401 <hr/> (Street) BOSTON MA 02215 <hr/> (City) (State) (Zip)
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(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<a href="#">TRV GP V, LLC</a>		
(Last)	(First)	(Middle)
C/O THIRD ROCK VENTURES, LLC		
201 BROOKLINE AVE, SUITE 1401		
(Street)		
BOSTON	MA	02215
(City)	(State)	(Zip)

1. Name and Address of Reporting Person*		
<a href="#">Third Rock Ventures VI, L.P.</a>		
(Last)	(First)	(Middle)
C/O THIRD ROCK VENTURES, LLC		
201 BROOKLINE AVE, SUITE 1401		
(Street)		
BOSTON	MA	02215
(City)	(State)	(Zip)

1. Name and Address of Reporting Person*		
<a href="#">Third Rock Ventures GP VI, L.P.</a>		
(Last)	(First)	(Middle)
C/O THIRD ROCK VENTURES, LLC		
201 BROOKLINE AVE, SUITE 1401		
(Street)		
BOSTON	MA	02215
(City)	(State)	(Zip)

1. Name and Address of Reporting Person*		
<a href="#">TRV GP VI, LLC</a>		
(Last)	(First)	(Middle)
C/O THIRD ROCK VENTURES, LLC		
201 BROOKLINE AVE, SUITE 1401		
(Street)		
BOSTON	MA	02215
(City)	(State)	(Zip)

**Explanation of Responses:**

- The shares are held directly by Third Rock Ventures V, L.P. ("TRV V"). The general partner of TRV V is Third Rock Ventures GP V, L.P. ("TRV GP V"). The general partner of TRV GP V is TRV GP V, LLC ("TRV GP V LLC"). Each of TRV GP V and TRV GP V LLC, disclaims beneficial ownership of these shares except to the extent of its pecuniary interest therein, if any, and this report shall not be deemed an admission that it is the beneficial owner of such shares.
- Each share of Series A Preferred Stock and Series B Preferred Stock (collectively, the "Preferred Stock") is convertible into Common Stock on a one-for-8.6103 basis at the option of the holder, and will convert automatically upon closing of the Issuer's initial public offering into the number of shares shown in column 3 without payment of consideration. The Preferred Stock has no expiration date.
- The shares are held directly by Third Rock Ventures VI, L.P. ("TRV VI"). The general partner of TRV VI is Third Rock Ventures GP VI, L.P. ("TRV GP VI"). The general partner of TRV GP VI is TRV GP VI, LLC ("TRV GP VI LLC"). Each of TRV GP VI and TRV GP VI LLC, disclaims beneficial ownership of these shares except to the extent of its pecuniary interest therein, if any, and this report shall not be deemed an admission that it is the beneficial owner of such shares.
- Each of Reporting Persons disclaims the existence of a Section 13(d) "group" as between the TRV V related parties and the TRV VI related parties and this report shall not be deemed an admission that any of such parties is or may be part of such a group with any of the other parties.

/s/ Kevin Gillis, Chief      10/24/2024  
Operating Officer of TRV  
GP V, LLC, general  
partner of Third Rock  
Ventures GP V, L.P.,

<u>general partner of Third Rock Ventures V, L.P.</u>	
<u>/s/ Kevin Gillis, Chief Operating Officer of TRV GP V, LLC, general partner of Third Rock Ventures GP V, L.P.</u>	<u>10/24/2024</u>
<u>/s/ Kevin Gillis, Chief Operating Officer of TRV GP V, LLC</u>	<u>10/24/2024</u>
<u>/s/ Kevin Gillis, Chief Operating Officer of TRV GP VI, LLC, general partner of Third Rock Ventures GP VI, L.P., general partner of Third Rock Ventures VI, L.P.</u>	<u>10/24/2024</u>
<u>/s/ Kevin Gillis, Chief Operating Officer of TRV GP VI, LLC, general partner of Third Rock Ventures GP VI, L.P.</u>	<u>10/24/2024</u>
<u>/s/ Kevin Gillis, Chief Operating Officer of TRV GP VI, LLC</u>	<u>10/24/2024</u>

** Signature of Reporting Person	Date
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**